



Sample Bequest Language

A bequest is a provision in your will or living trust that directs a portion of your estate to a named person or charity such as Jewish Family Services of St. Louis (JFS). You may bequeath a specific asset, a dollar amount, a percentage of your estate, or the remainder of your estate after all other gifts have been distributed.

When making or revising a will or trust, JFS encourages that you obtain the assistance of an attorney. JFS will be pleased to work with you and your professional advisors to design an estate plan specifically tailored to your wishes.

Gifts should be directed to: ***Jewish Family Services of St. Louis.***
Tax ID#: **43-0790330**

The following is suggested testamentary language depending on the type of gift you desire:

OUTRIGHT BEQUEST IN WILL OR TRUST

Specific dollar amount: *"I bequeath the sum of \$ to Jewish Family Services of St. Louis, 10950 Schuetz Road, St. Louis, MO, 63146, for its general purposes (or for a designated purpose)."*

Specific property (personal property): *"I bequeath to Jewish Family Services of St. Louis, 10950 Schuetz Road, St. Louis, MO, 63146, for its general purposes (or for a designated purpose)."*

Specific property (real estate): *"I devise all of my right, title and interest in and to the real property located at to [official name], St. Louis, MO, 63146, for its general purposes (or for a designated purpose)."*

Percentage of estate: *"I devise and bequeath percent (%) of my estate to Jewish Family Services of St. Louis, 10950 Schuetz Road, St. Louis, MO, 63146, for its general purposes (or for a designated purpose)."*

Share of, or entire residue, of estate: *"I devise and bequeath (all/or %) of the remainder of my property to Jewish Family Services of St. Louis, 10950 Schuetz Road, St. Louis, MO, 63146, for its general purposes (or for a designated purpose)."*

CONDITIONAL BEQUEST IN WILL OR TRUST

Insert the conditional language in one or more of the above provisions: *"If (one or more individuals) does not survive me, I bequeath the sum of \$ to Jewish Family Services of St. Louis, 10950 Schuetz Road, St. Louis, MO, 63146, for its general purposes (or for a designated purpose)."*